



TO LEARN MORE OR TO REGISTER, SCAN HERE!



FISCAL FITNESS



AT THE YMCA OF GREATER DAYTON

- Do you have a "contingency notebook"?
- How do you choose the right guardian?
- Are you having complications with Social Security Planning?
- What is involved in making a will?

All of these topics and more will be covered in our YMCA of Greater Dayton Fiscal Fitness Webinar Series! Take steps to protect those you love with a new or updated estate plan. Through proper planning, the legacy of love and care that you leave for your family and friends can be encouraging and even inspiring.

During the presentations, our local professional advisors will answer questions regarding estate taxes, special needs trusts, selecting guardianship, creating a "contingency notebook", Social Security planning, wills and trusts, Retirement Funds, Life Insurance & Annuities, and charitable giving. They will also outline steps on how to create or update your will or trust and other information.

WEBINAR SCHEDULE

CONTINGENCY NOTEBOOK

Tuesday, June 8th 9:00 AM
Wednesday, June 9th 12:00 PM
Thursday, June 10th 6:00 PM

SPECIAL NEEDS TRUSTS

Tuesday, July 6th 9:00 AM
Wednesday, July 7th 12:00 PM
Thursday, July 8th 6:00 PM

SELECTING GUARDIANS, PERSONAL REPRESENTATIVES, PoA/ACHD

Tuesday, August 3rd 9:00 AM
Wednesday, August 4th 12:00 PM
Thursday, August 5th 6:00 PM

TAX LAWS & SOCIAL SECURITY PLANNING

Tuesday, September 7th 9:00 AM
Wednesday, September 8th 12:00 PM
Thursday, September 9th 6:00 PM

WILLS & TRUSTS

Tuesday, October 5th 9:00 AM
Wednesday, October 6th 12:00 PM
Thursday, October 7th 6:00 PM

RETIREMENT FUNDS, LIFE INSURANCE, & ANNUITIES

Tuesday, November 2nd 9:00 AM
Wednesday, November 3rd 12:00 PM
Thursday, November 4th 6:00 PM

CREATIVE YEAR END GIVING

Tuesday, December 7th 9:00 AM
Wednesday, December 8th 12:00 PM
Thursday, December 9th 6:00 PM

FOR MORE INFORMATION OR TO REGISTER,
PLEASE VISIT:
DAYTONYMCA.ORG/FISCAL-FITNESS

FREE EVENT!
REGISTER TODAY!